

Leeds Building Society

Publication of Second Supplement dated 18 April 2018 to the Prospectus dated 5 December 2017

On 12 April 2018, a supplement was published in relation to the Prospectus dated 5 December 2017 (the "First Supplement").

The Second Supplement corrects a manifest error contained within the First Supplement.

The following document has been approved by the UK Listing Authority on 18 April 2018 and is available for viewing:

SECOND SUPPLEMENT DATED 18 APRIL 2018 TO THE PROSPECTUS DATED 5 DECEMBER 2017 relating to Leeds Building Society £2,000,000,000 Euro Medium Term Note Programme (the "Prospectus") as supplemented by the first supplement dated 12 April 2018

To view the full document, please paste the following URL into the address bar of your browser.

<http://www.leedsbuildingsociety.co.uk/resources/pdfs/your-society-pdfs/regulatory-announcements/180418-euro-medium-term-programme.pdf>

A copy of the Second Supplement has also been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<http://www.morningstar.co.uk/uk/NSM>

For further information, please contact:

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DISCLAIMER – INTENDED ADDRESSEES

References below to the "Prospectus" are to the Prospectus (as defined above) as supplemented by the First Supplement and the Second Supplement.

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to

relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.